

# Tax Retreat

Thursday 21 - Friday 22 April 2016  
Spicers Hidden Vale, Grandchester



**Book Now** Early bird rate ends 31 March!

**CLAIM UP 15 CPE HOURS**



**IPA**





TAX RETREAT – SPICERS HIDDEN VALE THURSDAY 21 - FRIDAY 22 APRIL 2016

## Venue:

### Spicers Hidden Vale

617 Grandchester Mount Mort Road  
Grandchester, QLD 4340

Spicers Hidden Vale is set amongst 12,000 acres of Australian countryside at Grandchester - just an hours drive from Brisbane or 30 minutes from Ipswich. Perched on top of a ridge with sweeping mountain views, this historic homestead surrounded by stylish and comfortable heritage cottages has become a sought after weekend getaway as well as a popular location for conferences and weddings. Enjoy the endless activities on offer or sit on your personal veranda and watch kangaroos hop by or just laze by the pool with a heated spa. There's something for everyone at Spicers Hidden Vale and it's combined with the warmest of country welcomes.

## Accommodation:

Accommodation is limited and bookings and payments are the responsibility of delegates. To book accommodation complete the enclosed form or contact Spicers Hidden Vale on 1 300 179 340 and advise you are attending the IPA conference. The discounted accommodation prices below have been secured for IPA delegates staying on the night of Thursday 21 April 2016.

<i>Room Type</i>	<i>Rates and Inclusions</i>
Single Room (king bed) for one guest	\$229 per night (Includes one breakfast at Homage)
Twin Share Room (king bed) for two guests	\$279 per night (Includes two breakfasts at Homage)

Should delegates wish to extend their experience then a rate of \$329 for a Single/Twin Room will apply for Friday 22, Saturday 23 and Sunday 23 April 2016. This rate includes breakfast for one guest.



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## Presenters

### **Peter Adams:**

Peter has more than 20 years experience as a tax professional. He has worked in senior tax roles in both the profession and commerce having started his career with KPMG and PricewaterhouseCoopers before moving on to become Head of Tax for BNP-Paribas (Australia and New Zealand) and subsequently Chase Manhattan-Ord Minnett. Peter has also worked as a Senior Tax Writer with CCH Australia. Throughout his career Peter has always had an interest in tax training and was a Senior Tax Trainer with initially the Institute of Chartered Accountants and then WebbMartin and Kaplan where he conducted tax seminars for professional accountants throughout Australia. More recently Peter has been a Senior Tax Partner with both Bell Partner and Kelly + Partners and set up his own boutique tax practice and continues to provide tax consulting and training services for professional accountants across Australia. His knowledge of Australian tax is of the highest calibre and he is regularly asked to present for professional associations at conferences and other events.

### **Petris Lapis:**

Petris holds Commerce and Law Degrees from the University of Queensland and a Master of Laws from the Queensland University of Technology. She has been an accredited Senior Trainer with The Potential Project and is also trained as a Master Results Coach and Master Performance Consultant.

Petris has been involved in the accounting industry for more than 20 years having worked in the taxation division of one of the world's largest accounting firms, in banking, as a University law lecturer, an author for CCH Australia, the Director and Senior Trainer of a tax training organisation (Tax Matters Pty Ltd) and the Director and Senior Trainer of Petris Lapis Pty Ltd (providing non-technical skills to business). She has consulted to the corporate, government and non-profit sectors. She has nearly 25 years experience as a conference and seminar presenter. Her passion, enthusiasm and humour are loved by audiences across Australia.

## Program Agenda:

### Thursday 21 April 2016

8.30am – 9.00am	Registration
9.00am – 10.30am	<b>Federal Budget Wrap Up: What's in the Pipeline?</b> This informative session will outline the key recommendations and implications of the 2015 Federal Budget for Accountants Taxpayers
10.30am – 10.45am	Morning Tea
10.45am – 12.00pm	<b>Divorce and Separation: Tax Liabilities on Transferring and Dividing Property</b> Transferring and dividing family property in a relationship breakdown will give rise to questions of tax liability. This session will outline the tax concessions, including CGT, Div 7A, child maintenance trusts and super splitting issues for your clients.
12.00pm – 12.45pm	Lunch
12.45pm – 1.45pm	<b>Trust Distributions for 2016</b> This session covers tips and traps for trusts when dealing with issues such as franking credits and streaming.
1.45pm – 2.45pm	<b>Petris Lapis Session: Keys To Being More Efficient</b>
2.45pm – 3.00pm	Afternoon Tea
3.00pm – 4.30pm	<b>Tax Considerations for Primary Producers and Wine</b> The tax adviser will outline specific deductions, trading stock and income tax issues specific to the industry.
6.30pm – 8.30pm	Dinner

### Friday 22 April 2016

8.30am – 9.00am	Registration
9.00am – 10.15am	<b>Small Business CGT Concessions</b> This session will outline how to structure a SME to make the most of these concessions.
10.15am – 10.30am	Morning Tea
10.30am – 12.30pm	<b>Maximising Deductions for 2015-16</b> What are the deductions you can bring to the attention of your individual and corporate clients. Impress your clients with your knowledge of the deductions that are available.
12.30pm – 1.15pm	Lunch
1.15pm – 2.15pm	<b>Petris Lapis Session: Work-Life Balance Success Strategies</b>
1.45pm – 2.45pm	<b>The New Part IVA: The Impacts on Clients Implementing a Transaction</b> This session will outline and give further updates on how the Part IVA developments will apply to commercial transactions.
2.45pm – 3.00pm	Afternoon Tea
3.00pm – 4.30pm	<b>FBT: Now on the ATO Audit Radar</b> The ATO now has dedicated FBT compliance teams. You cannot afford any of your client's to be caught short in an FBT audit by the ATO. This presentation will detail how you ensure both your lodgement and reportable amounts are compliant



# Tax Retreat – Spicers Hidden Vale

Thursday 21 and Friday 22 April 2016

To register: scan and email: [qlddivn@publicaccountants.org.au](mailto:qlddivn@publicaccountants.org.au); **f** 07 3229 3983 **t** 07 3229 3983

**online** [publicaccountants.org.au/events-and-training](http://publicaccountants.org.au/events-and-training) – select QLD **post** GPO Box 2578, Brisbane QLD 4001

PLEASE NOTE: This registration form becomes a tax invoice once payment has been made. Please keep a copy for your records. ABN 81 004 130 643

Registration Type	Early Bird Rate (GST included)	Regular Rate (GST included)
<input type="radio"/> Full Registration (includes dinner)	\$640 Member   \$743 Non Member	\$677 Member   \$812 Non Member
<input type="radio"/> Single Day Registration <input type="radio"/> Day 1 <input type="radio"/> Day 2 (excludes dinner)	\$369 Member   \$443 Non Member	\$409 Member   \$491 Non Member

CONTACT DETAILS:  IPA Membership No: \_\_\_\_\_  Non-member

(Miss/Mrs/Ms/Mr) First name: \_\_\_\_\_ Surname: \_\_\_\_\_

Second Delegate: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax : \_\_\_\_\_ Email: \_\_\_\_\_

Company & Address: \_\_\_\_\_

\_\_\_\_\_ Dietary Requirement: \_\_\_\_\_

**PAYMENT:** Amount Payable: \$ \_\_\_\_\_  Amex  Mastercard  Visa  Cheque

Card No: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Expiry Date: \_\_\_\_\_ / \_\_\_\_\_

Card Holders Name: \_\_\_\_\_ Signature: \_\_\_\_\_

**Cancellation Policy:** Cancellations must be advised in writing at least 5 working days prior to the activity date. An administrative fee of 25% will be incurred for cancellations made within 7 business days prior to the course. Cancellations made within 48 hours prior to the seminar date will incur a 100% penalty for late cancellations. A refund will not be granted if a registrant fails to attend a seminar. Course materials will be sent to registrants who cancel in the non-refund penalty period. Substitutions can be made at any time without penalty. Please note the IPA will not be held liable for any accommodation or associated travel costs should a seminar be cancelled or rescheduled.

**Conditions of Registration:** The IPA reserves the right to alter a program or presenter without notice, however, the program is intended to run as advertised. The IPA cancels seminars only when absolutely necessary, but reserves the right to do so, as well as to reschedule seminars and substitute presenters. If a course is cancelled, you may request a transfer to another course, a credit, or full refund. Please note the IPA will not be held liable for any accommodation or associated travel costs should a seminar be cancelled or rescheduled.

**Privacy Statement:** The IPA acknowledges the importance of privacy and safeguarding personal information. Any personal details provided to the IPA will be protected in line with the National Privacy Principles and the laws and regulations regarding such matters as are applicable in Australia. The IPA will not collect or monitor your personal information without consent nor will it use or disclose to others your personal details without prior authorisation unless: it is required by the law or the courts; it is necessary because of the service you are using or for a service you have requested or to protect the rights or property of others. The information is being gathered to process your registration. You may withhold providing the information but this will make processing your registration difficult. The information requested is intended only for the use of the IPA and our approved service providers.

**Early Bird Rate:** Applies if registration is received by 31 March 2016



**Queensland**

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